

Save the Date



From AHC Group's ongoing workshop series

Energy Innovation and Carbon Competitiveness 3.0

April 3-4, 2019

Location: Calvert Research and Management Headquarters
FHI 360 Conference Center, 1825 Connecticut Avenue, NW
Washington, DC

Working Draft Agenda: February 15, 2019

Sponsoring Corporate Members

Capturing and sharing knowledge in energy innovation, resiliency and value creation



Hotel Accommodations

Washington Hilton, 1919 Connecticut Avenue NW, Washington, DC

202-483-3000

washingtonhilton.com

Welcome from John Streur, President and CEO

Workshop 1:

Are We Doing the Right Thing? Are We Doing Enough?



Chaired by John Mogge, Federal Solutions and Technology Manager, Jacobs



TBD, World Resources Institute



Bob Perciasepe, President, Center for Climate and Energy Solutions, and former Deputy Administrator, EPA



Roger Ballentine, former Chairman, White House Climate Change Task Force; Deputy Assistant to the President, and former Lecturer on energy and climate change at Harvard Law School



Frank Armijo, VP Energy Solutions, Lockheed
“The Range of Lockheed’s Energy Solutions”

Workshop 2:

Investment Trends: Finding the Value and Financing the Transformation



Chaired by John Streur, President and CEO, Calvert Research & Management



Sarah Hersh, Senior Investment Stewardship Strategist, Vanguard



Amy Springsteel, Assistant VP, Corporate Responsibility, Voya Financial



Nathalie Wallace, Head ESG Investment Strategy, State Street Global Advisors



Bob Jenkins, Global Head of Research & Head of Mutual Fund Propositions, Thomson Reuters Lipper, “ESG Measures and Energy”

Workshop 3:

Engaging Stakeholders on Energy Issues

Co-Chaired by Bart Mongoven, President and CEO, Keyframe Policy
and Edwin Makkinga, Manager, Climate Policy, Enbridge



Bart Mongoven, President and CEO, **Keyframe Policy**
“How the Election Results will Affect Energy Policy”



Dominic Emery, VP, Group Strategic Planning, **BP**
“Energy Strategy and Planning: Internal Stakeholder Alignment”

Interactive Panel Discussion with Invited Panelists:

Edwin Makkinga, Manager, Climate Policy, Enbridge

Scott Tew, Executive Director, Center for Energy Efficiency & Sustainability, Ingersoll Rand

Fadi Mourad, Director, Environmental Strategy and Non-Utility, DTE

Johnny Key, Manager Energy Services, Freeport McMoRan

Jack Robinson, Vice Chair and Portfolio Manager, Trillium Asset Management

Workshop 4:

Energy Innovation as a Competitive Advantage

Chaired by Tim Lindsey, Senior Associate, AHC Group



Laura Schauer, CFO, **ALLETE Clean Energy**



TBD, U.S. **Department of Energy**, “Update on the Latest Developments and How Soon Things Will Happen”



Energy Storage: Speaker to be determined



Gabriel Karageorgiou, Partner, **Arabesque Asset Management**, “Sustainability Analytics Through a Next Generation Transparency Lens”

Our Recent History in the Context of This New Opportunity

Since 2014, we have entered an age of large scale public debates on the best ways to address competition and competitive advantages in an age of carbon and capital constraints.

To date, we have organized 12 workshops in this area. Under the name Carbon & Innovation, we reshaped and widened the membership under an expanded domain. We now meet as the Energy Competitiveness Working Group. Our discussions are confidential and facilitated under Chatham House Rules.

With the generous support of key Sponsors like Jacobs, DTE, Ingersoll Rand, Flex, American Electric Power, Lockheed, Canadian National, and others, we have grown this working group. It has matured, and is stable in value and reach. Our working group is dedicated to identifying a set of solutions.

Our shared ambitions are:

- Useful Focused Facilitated Dialogue among Leaders
- Discernment of Best Options that are Doable/Reliable
- Frontier Thinking—Illuminating Innovation
- Early Formation of B to B Innovation Paths Between Members
- Arranging One on One Dual Company On-Site meetings along the purpose of this workshop
- Fostering the Prospect of Unique Alliances
- Helping Rehearse the Solutions Internally and Before Senior Leadership
- Benchmarking the Best Programs Moving Forward into the Public.
- Expanding the Ongoing Membership

If you have questions on content or suggestions on speakers to invite please contact Ken Strassner, Ken@ahcgroup.com and Bruce Piasecki, Bruce@ahcgroup.com.

Workshop Facilitators:

Bruce Piasecki, President and Founder, AHC Group

Ken Strassner, Senior Associate and Workshop Chair, AHC Group

These events are free to workshop sponsors, speakers, and panelists, and \$2,695 for invited new companies.