

Save the Date



From our ongoing  
Energy Innovation and Carbon Competitiveness Workshop Series

April 3-4, 2019

Location: Calvert Research and Management Headquarters  
FHI 360 Conference Center, 1825 Connecticut Avenue, NW  
Washington, DC

Working Draft Agenda: December 18, 2018

### Sponsoring Corporate Members

Capturing and sharing knowledge in energy innovation, resiliency and value creation



## Welcome from John Streur, President and CEO

### Federal Solutions and Energy Competitiveness



Chaired by John Mogge, Federal Solutions and Technology Manager, Jacobs

#### Invited Speakers:



TBD, U.S. Department of Energy, “Update on the Latest Developments and How Soon Things Will Happen”



TBD, World Resources Institute



TBD, Resources for the Future



Frank Armijo, VP Energy Solutions, Lockheed  
“The Range of Lockheed’s Energy Solutions”

### Investment Trends: Finding the Value and Financing the Transformation

Chaired by John Streur, President and CEO, Calvert Research & Management



#### Invited Speakers:



Laura Schauer, CFO, ALLETE Clean Energy



Sarah Hersh, Senior Investment Stewardship Strategist,  
Vanguard



Amy Springsteel, Assistant VP, Corporate Responsibility,  
Voya Financial



Nathalie Wallace, Head ESG Investment Strategy, State  
Street Global Advisors



Bob Jenkins, Global Head of Research & Head of Mutual  
Fund Propositions, Thomson Reuters Lipper, “ESG  
Measures and Energy”

## Engaging Stakeholders on Energy Issues

Co-Chaired by Bart Mongoven, President and CEO, Keyframe Policy, and Edwin Makkinga, Manager, Carbon and Energy Efficiency, Enbridge



Invited Speakers:



Bart Mongoven, President and CEO, **Keyframe Policy**  
“How the Election Results will Affect Energy Policy”



Dominic Emery, VP, Group Strategic Planning, **BP**  
“Energy Strategy and Planning: Internal Stakeholder Alignment”

### Interactive Panel Discussion with Invited Panelists:

Edwin Makkinga, Manager, Carbon and Energy Efficiency, Enbridge  
Scott Tew, Executive Director, Center for Energy Efficiency & Sustainability  
Representative from Newmont Mining  
Representative from a Utility

Energy Innovation as a Competitive Advantage  
Chaired by Tim Lindsey, Senior Associate, AHC Group



Invited Speakers:



Mark Kidd, SVP and GM, Data Centers, **Iron Mountain**



Frank Zhu, Executive VP, **GCL New Energy**



Gabriel Karageorgiou, Partner, **Arabesque Asset Management**, “Sustainability Analytics Through a Next Generation Transparency Lens”

## **Our Recent History in the Context of This New Opportunity**

Since 2014, we have entered an age of large scale public debates on the best ways to address competition and competitive advantages in an age of carbon and capital constraints.

To date, we have organized 12 workshops in this area. Under the name Carbon & Innovation, we reshaped and widened the membership under an expanded domain. We now meet as the Energy Competitiveness Working Group. Our discussions are confidential and facilitated under Chatham House Rules.

With the generous support of key Sponsors like Jacobs, DTE, Ingersoll Rand, Flex, American Electric Power, Lockheed, Canadian National, and others, we have grown this working group. It has matured, and is stable in value and reach. Our working group is dedicated to identifying a set of solutions.

Our shared ambitions are:

- Useful Focused Facilitated Dialogue among Leaders
- Discernment of Best Options that are Doable/Reliable
- Frontier Thinking—Illuminating Innovation
- Early Formation of B to B Innovation Paths Between Members
- Arranging One on One Dual Company On-Site meetings along the purpose of this workshop
- Fostering the Prospect of Unique Alliances
- Helping Rehearse the Solutions Internally and Before Senior Leadership
- Benchmarking the Best Programs Moving Forward into the Public.
- Expanding the Ongoing Membership

If you have questions on content or suggestions on speakers to invite please contact Ken Strassner, [Ken@ahcgroup.com](mailto:Ken@ahcgroup.com) and Bruce Piasecki, [Bruce@ahcgroup.com](mailto:Bruce@ahcgroup.com).

### **Workshop Facilitators:**

Bruce Piasecki, President and Founder, AHC Group

Ken Strassner, Senior Associate and Workshop Chair, AHC Group

These events are free to workshop sponsors, speakers, and panelists, and \$2,695 for invited new companies.